

## *Legacy*

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### **Have you thought about leaving a bequest or legacy to the Trust?**

A bequest or legacy in your Will is one of the more traditional forms of giving to charity but remains a very important one.

All gifts given to charity in your Will are tax-free and are deducted from your estate before inheritance tax is calculated. Therefore, you could reduce or remove your estate's potential inheritance tax liability by including a gift to charity in your Will.

There are several ways to benefit a charity:

By a specific legacy which is a fixed amount from your estate  
e.g. "I leave the sum of £....."

or

By leaving the charity a share of your residuary estate, so that after any funeral, taxes and testimonial expenses are paid the balance left is known as your residuary estate and that too can be left to charity in full or in part.

### **All legacy income is spent on direct project work, and is never spent on general administration costs.**

The Patrons and Trustees would be extremely grateful to anyone who decided that the Nottinghamshire Historic Churches Trust would be a suitable recipient for a bequest.

Ask your solicitor or professional advisor to draw up your Will, or a codicil to an existing Will. For those who write their own Wills, your bequest should be to:

"The Nottinghamshire Historic Churches Trust (registered charity number 1171623) Unit C17, Kestrel Business Centre, Colwick Industrial Estate, Nottingham NG24 2JR" and the following declaration should be added, "I declare that the receipt of the Treasurer or other proper officer for the time being of the legatees shall be good and sufficient discharge to my Executors".

If you wish to leave a legacy in your Will to the Nottinghamshire Historic Churches Trust, and would like to indicate your intention, please use the reply form overleaf.

## *Legacy Reply Form*

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### ***Details:***

Title .....

Forename(s) .....

Surname .....

Address .....

.....

Postcode .....

Telephone number .....

Please return to the Treasurer:

Mr Jon Dawson  
Nottinghamshire Historic Churches Trust  
Unit C17  
Kestrel Business Centre  
Colwick Industrial Estate  
Nottingham  
NG4 2JR